#### IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

| In re: HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>  | ) ) Chapter 11 )                   |
|---|------------------------------------|
| Reorganized Debtor.   | ) Case No. 19-34054 (SGJ)<br>)     |
| In re:  | )<br>)                             |
| THE CHARTIABLE DAF FUND LP; CLO HOLDCO LTD.; MARK PATRICK; SBAIT & COMPANY PLLC; MAZIN A SBAITI; JONATHAN BRIDGES; AND JAMES DONDERO, |                                    |
| Appellants,   | )<br>)<br>Case No: 3:21-cv-01974-X |
| HIGHLAND CAPITAL MANAGEMENT, L.P.,  | )<br>)<br>)                        |
| Appellee.   | )<br>)<br>)                        |

#### **CERTIFICATE OF SERVICE**

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Reorganized Debtor in the above-captioned case.

On February 14, 2022, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

(Continued on Next Page)

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

### • Brief of Appellee [Docket No. 33]

Dated: February 16, 2022

/s/ Hannah Bussey Hannah Bussey KCC Meidinger Tower 462 South 4th Street Louisville, KY 40202

## **EXHIBIT A**

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Served via Electronic Mail

| Description                       | CreditorName                  | CreditorNoticeName                    | Email                                |  |  |  |
|-----------------------------------|-------------------------------|---------------------------------------|--------------------------------------|--|--|--|
|                                   |                               |                                       | john@bondsellis.com;                 |  |  |  |
|                                   |                               | John Y. Bonds, III, John T. Wilson,   | john.wilson@bondsellis.com;          |  |  |  |
|                                   |                               | IV, Bryan C. Assink, Clay M. Taylor,  | bryan.assink@bondsellis.com;         |  |  |  |
|                                   | Bonds Ellis Eppich Schafer    | William R. Howell, Jr., D Michael     | clay.taylor@bondsellis.com;          |  |  |  |
| Counsel for James Dondero         | Jones LLP                     | Lynn                                  | william.howell@bondsellis.com        |  |  |  |
| Counsel for James Dondero         | David Kane PC                 | David L Kane                          | david@davidkanepc.com                |  |  |  |
| Financial Advisor to Official     |                               | Earnestiena Cheng, Daniel H           | Earnestiena.Cheng@fticonsulting.com; |  |  |  |
| Committee of Unsecured Creditors  | FTI Consulting                | O'Brien                               | Daniel.H.O'Brien@fticonsulting.com   |  |  |  |
|                                   |                               | Melissa S. Hayward, Zachery Z.        | MHayward@HaywardFirm.com;            |  |  |  |
| Counsel for the Debtor            | Hayward & Associates PLLC     | Annable                               | ZAnnable@HaywardFirm.com             |  |  |  |
| Counsel for James Dondero         | Levinger PC                   | Jeffrey S. Levinger                   | jlevinger@levingerpc.com             |  |  |  |
|                                   |                               |                                       | rpachulski@pszjlaw.com;              |  |  |  |
|                                   |                               |                                       | jpomerantz@pszjlaw.com;              |  |  |  |
|                                   |                               |                                       | ikharasch@pszjlaw.com;               |  |  |  |
|                                   |                               | Richard M. Pachulski, Jeffrey N.      | joneill@pszjlaw.com;                 |  |  |  |
|                                   |                               | Pomerantz, Ira D. Kharasch, James     | rfeinstein@pszjlaw.com;              |  |  |  |
|                                   | Pachulski Stang Ziehl & Jones | E. O'Neill, Robert J. Feinstein, John | jmorris@pszjlaw.com;                 |  |  |  |
| Counsel for the Debtor            | LLP                           | A. Morris, Gregory V. Demo            | gdemo@pszjlaw.com                    |  |  |  |
|                                   |                               | Robert Joel Feinstein, Hayley R.      | rfeinstein@pszjlaw.com;              |  |  |  |
|                                   | Pachulski Stang Ziehl & Jones | Winograd, Judith Elkin, Jordan A      | hwinograd@pszjlaw.com;               |  |  |  |
| Counsel for the Debtor            | LLP                           | Kroop, Robert J Feinstein             | jelkin@pszjlaw.com                   |  |  |  |
|                                   |                               |                                       | renglert@robbinsrussell.com;         |  |  |  |
|                                   |                               | Roy T. Englert, Jr., Matthew M.       | mmadden@robbinsrussell.com;          |  |  |  |
|                                   | Robbins, Russell, Englert,    | Madden, John B. Goerlich, Shikha      | jgoerlich@robbinsrussell.com;        |  |  |  |
| Co-Counsel to Debtor              | Orseck & Untereiner LLP       | Garg                                  | sgarg@robbinsrussell.com             |  |  |  |
| Counsel for CLO Holdco, Ltd. and  |                               | Mazin A Sbaiti, Jonathan Bridges,     | MAS@SbaitiLaw.com;                   |  |  |  |
| Charitable DAF Fund, L.P.         | Sbaiti & Company PLLC         | Kevin N Colquitt                      | jeb@sbaitilaw.com                    |  |  |  |
| Counsel for The Charitable DAF    |                               |                                       |                                      |  |  |  |
| Fund LP                           | Schaerr Jaffe LLP             | Brian J Field, Erik S Jaffe           | bfield@schaerr-jaffe.com             |  |  |  |
|                                   |                               |                                       | mclemente@sidley.com;                |  |  |  |
|                                   |                               | Matthew Clemente, Alyssa Russell,     | alyssa.russell@sidley.com;           |  |  |  |
| Counsel for Official Committee of |                               | Elliot A. Bromagen, Dennis M.         | ebromagen@sidley.com;                |  |  |  |
| Unsecured Creditors               | Sidley Austin LLP             | Twomey                                | dtwomey@sidley.com                   |  |  |  |
|                                   |                               |                                       | preid@sidley.com;                    |  |  |  |
|                                   |                               | Penny P. Reid, Paige Holden           | pmontgomery@sidley.com;              |  |  |  |
| Counsel for Official Committee of |                               | Montgomery, Juliana Hoffman,          | jhoffman@sidley.com;                 |  |  |  |
| Unsecured Creditors               | Sidley Austin LLP             | Chandler M. Rognes                    | crognes@sidley.com                   |  |  |  |
| Bankruptcy Judge                  | US Bankruptcy Court           | Hon. Stacey G Jernigan                | sgj_settings@txnb.uscourts.gov       |  |  |  |
|                                   |                               |                                       | tcimino@vedderprice.com;             |  |  |  |
|                                   |                               |                                       | wthorsness@vedderprice.com;          |  |  |  |
|                                   |                               | Thomas P Cimino , Jr, William W       | meidelman@vedderprice.com;           |  |  |  |
|                                   |                               | Thorsness, Michael M. Eidelman,       | dlipke@vedderprice.com;              |  |  |  |
| Counsel for James Dondero         | Vedder Price PC               | Douglas J. Lipke, David L. Kane       | dkane@vedderprice.com                |  |  |  |

## **EXHIBIT B**

# Case 3:21-cv-01974-X Document 34 Exhibit 02/17/22 Page 6 of 6 PageID 12120 Appeals Service List Served via First Class Mail

| Description                    | CreditorName               | CreditorNoticeName              | Address1                 | Address2      | Address3 | City       | State | Zip        |
|--------------------------------|----------------------------|---------------------------------|--------------------------|---------------|----------|------------|-------|------------|
|                                |                            | John Y. Bonds, III, John T.     |                          |               |          |            |       |            |
|                                |                            | Wilson, IV, Bryan C. Assink,    |                          |               |          |            |       |            |
|                                | Bonds Ellis Eppich Schafer | Clay M. Taylor, William R.      | 420 Throckmorton Street, |               |          |            |       |            |
| Counsel for James Dondero      | Jones LLP                  | Howell, Jr., D Michael Lynn     | Suite 1000               |               |          | Fort Worth | TX    | 76102      |
| Counsel for James Dondero      | David Kane PC              | David L Kane                    | 5301 Village Creek Drive | Suite D       |          | Plano      | TX    | 75093      |
|                                | Law Office of Michael      |                                 |                          |               |          |            |       |            |
| Counsel for James Dondero      | Eidelman                   | Michael Eidelman                | 10 South Wacker Dr       |               |          | Chicago    | IL    | 60606      |
|                                |                            |                                 | 1700 Pacific Avenue,     |               |          |            |       |            |
| Counsel for James Dondero      | Levinger PC                | Jeffrey S. Levinger             | Suite 2390               |               |          | Dallas     | TX    | 75201      |
|                                |                            | Roy T. Englert, Jr., Matthew M. |                          |               |          |            |       |            |
|                                | Robbins, Russell, Englert, | Madden, John B. Goerlich,       |                          |               |          |            |       |            |
| Co-Counsel to Debtor           | Orseck & Untereiner LLP    | Shikha Garg                     | 2000 K Street NW         |               |          | Washington | DC    | 20006      |
| Counsel for CLO Holdco, Ltd.   |                            | Mazin A Sbaiti, Jonathan        | J.P. Morgan Chase        | 2200 Ross     | Suite    |            |       |            |
| and Charitable DAF Fund, L.P.  | Sbaiti & Company PLLC      | Bridges, Kevin N Colquitt       | Tower                    | Avenue        | 4900W    | Dallas     | TX    | 75201      |
| Counsel for The Charitable DAF |                            |                                 |                          |               |          |            |       |            |
| Fund LP                        | Schaerr Jaffe LLP          | Brian J Field, Erik S Jaffe     | 1717 K Street NW         | Suite 900     |          | Washington | DC    | 985577     |
|                                |                            | Matthew Clemente, Alyssa        |                          |               |          |            |       |            |
| Counsel for Official Committee |                            | Russell, Elliot A. Bromagen,    | One South Dearborn       |               |          |            |       |            |
| of Unsecured Creditors         | Sidley Austin LLP          | Dennis M. Twomey                | Street                   |               |          | Chicago    | IL    | 60603      |
|                                |                            | Penny P. Reid, Paige Holden     |                          |               |          |            |       |            |
| Counsel for Official Committee |                            | Montgomery, Juliana Hoffman,    | 2021 McKinney Avenue     |               |          |            |       |            |
| of Unsecured Creditors         | Sidley Austin LLP          | Chandler M. Rognes              | Suite 2000               |               |          | Dallas     | TX    | 75201      |
|                                |                            |                                 | Chambers of Judge        | 1100 Commerce | Room     |            |       |            |
| Bankruptcy Judge               | US Bankruptcy Court        | Hon. Stacey G Jernigan          | Stacey G C Jernigan      | St            | 1254     | Dallas     | TX    | 75242-1496 |
|                                | Vedder Price Kaufman &     |                                 |                          |               |          |            |       |            |
| Counsel for James Dondero      | Kammholz                   | Douglas Joseph Lipke            | 222 North LaSalle St     | Suite 2600    |          | Chicago    | IL    | 60601      |
|                                |                            | Thomas P Cimino , Jr, William   |                          |               |          |            |       |            |
| Counsel for James Dondero      | Vedder Price PC            | W Thorsness                     | 222 North LaSalle St     | Suite 2600    |          | Chicago    | IL    | 60601      |

Highland Capital Management, L.P. Case No. 19-34054